

Tax Client Details



Please complete, save and email to bruce@grangepark.com.au

Family name

Title

First name

Other given names

Has any part of your name changed since your last tax return

Yes
No

Prior name

Residential street address

Address line 2

City

State

Postcode

Postal address

Use above

Post address 2

City

State

Postcode

Previous tax agent include address

Tax File Number

Date of Birth

Gender

Male

Female

Email: Private

Tick preferred email

E-mail: Business

Mobile Number

Tick preferred phone

Business Number

Home Number

Spouse /Partner family name

Title

First name

Other given names

Date of Birth

Tax File Number

Business

Sole Trader

Partnership

Trust

Company

GST Registered

Yes

No

I authorise Bruce J Stockdale to complete my tax return/s

Name

Date

Tax returns process

1. Complete and submit Tax Client Details form
2. Submit copies of your prior year tax return including all supporting schedules
3. Complete and submit Annual Tax information sheet for each year
4. Submit records for the tax year including PAYG Summaries
5. Tax return will be completed via a telephone/internet interview
6. Your return will be forwarded for signing
7. On receipt of the signed return it will be lodged with the ATO
8. Refund will be debited to your account

Forms and documents should be submitted by email to bruce@grangepark.com.au.

You may also submit forms and documentation via dropbox.

Grange Park Consultants Pty Ltd will facilitate the preparation of your returns by Bruce J Stockdale RTA 25739775